

**PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE**

IN THE MATTER OF: _____

CASE NO. _____

NEW CASE INFORMATION STATEMENT

ATTORNEY OF RECORD TO COMPLETE THE FOLLOWING SECTION

THE UNDERSIGNED CERTIFIES THAT THIS CASE IS, IS NOT RELATED TO ANY CASE NOW PENDING IN ANY JUDICIAL SYSTEM.

CASE NUMBER OF RELATED CASE _____

DESCRIPTION AND JURISDICTION OF RELATED CASE _____

PLEASE CHECK ONE OF THE FOLLOWING:

- CORRECTION/REGISTRATION OF BIRTH DISINTERMENT TRUSTS MINOR SETTLEMENT
 NAME CHANGE
 OTHER _____

STATEMENT OF PERMANENT ADDRESS

The following address is my permanent address. I understand that I am required to notify the Court of any change in my address and that the Court is authorized to remove me if I fail to comply with this requirement.

Signature, Attorney of Record

Signature, Applicant

Print Attorney Name

Print Applicant Name

Address

Address

()
Phone Number

()
Phone Number

Ohio Supreme Court ID Number

Ohio Supreme Court ID Number

E-Mail Address

E-Mail Address

**PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE**

IN THE MATTER OF THE MINOR SETTLEMENT OF _____

CASE NO. _____

PROPOSAL FOR MINOR SETTLEMENT



Age _____ Name of parents _____

Attorney for plaintiff _____ Phone No. _____

Attorney for defendant _____ Phone No. _____

Injury _____

Nature of accident _____

Policy limits \$ _____ Was suit filed? _____ Verdict? _____

Did the parents receive money in this or a related case? _____ Explain _____

EXPENSES TO BE DEDUCTED FROM THE SETTLEMENT

What is the offer of settlement? \$ _____

Medical/Hospital Expense \$ _____

To Parents \$ _____

Attorney Fee \$ _____ (_____ %)

Attorney Expenses \$ _____

Net to Minor \$ _____

Is settlement structured? _____ If yes, please attach a copy of the structure to the proposal.

If structured, what is the present value? _____ Rating of annuity underwriter _____

Will the minor be present at the hearing? _____ Will both parents be present? _____

Will the doctor's discharge letter or emergency room report be presented? _____

Will the tortfeasor's attorney be present at the hearing? _____ If no, please have the check at the time of hearing.

Will the funds be impounded? _____ If yes, please make sure the minor has a social security number.

If no, will a guardianship be established? _____

Comments _____

Name of attorney submitting proposal/Supreme Court Number

Date proposal submitted

Approved by _____

Magistrate assigned to case

Costs paid _____ / Delayed per _____

(check one and initial)

JUDGMENT ENTRY



It is the order of the Court that the above entitled matter shall be set for hearing before the assigned Magistrate on _____, 20__ at _____ M. at the Lucas County Probate Court.

Date

Judge Jack R. Puffenberger

By _____

Marina Cooper, Assignment Commissioner

PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE

IN THE MATTER OF _____
CASE NO. _____

APPLICATION TO SETTLE A MINOR'S CLAIM

[R.C. 2111.05, R.C. 2111.18, Sup. R. 67 AND 68]

[Check applicable boxes, complete applicable blanks, strike inapplicable language, and attach supporting documentation.]

The applicant states that:

_____, is an unemancipated minor, born _____,
_____, residing at _____ in this county who on or
about _____, _____, suffered personal injury (and damage to this minor's
property) by wrongful act, neglect, or default that entitles this minor to maintain an action to recover
damages. A copy of the birth certificate is attached.

Attached is a narrative statement in support of the proffered settlement setting forth a description of the
occurrence, the injury or damage, the treatment progress and current prognosis by the treating
physicians, and other proposed or actual settlements resulting from the same occurrence being paid to
persons other than this minor. Counsel will advise at the hearing as to liability and collectability.

- There is no legal guardian of the estate, and the Court may authorize the settlement without the
appointment of a guardian.
- _____ is the legal guardian of the estate. Case No. _____
- _____ is (are) the parent__ and natural guardian__.
- _____ is the person by whom the minor is maintained.
- There is a (full) (partial) settlement offer of \$ _____ without suit being filed.
- There is a (full) (partial) settlement offer of \$ _____ after suit was filed; the
style of the case, court, and case number being _____.
- The proffered settlement should be approved.
- Unreimbursed medical and other expenses of \$ _____ have been incurred.
Attached is a list of such expenses and proposed payees.
- A reasonable attorney fee for the attorney's services is \$ _____ and
reimbursement to the attorney for suit expenses is \$ _____. A copy of the
attorney's fee contract that has (has not) received prior approval of this Court, subject to modification,
and an itemization of suit expenses are attached.
- The parent_ , _____, claim \$ _____ for damages
on account of loss of service of this minor and that claim is included in this settlement offer.
- This is a structured settlement. All necessary documents, including a statement of the present value
of the settlement, are filed herewith.

The applicant requests that:

- The Court authorize the applicant to execute a release which shall be effective upon payment of the settlement.
- The Court order payment of the above expenses and order that the net amount of \$ _____ for the benefit of the minor be:
 - Deposited in the name of the minor with _____, a financial institution, and not to be released until the minor attains the age of majority or upon further order of this Court.
 - Delivered to the legal guardian.
 - Delivered to _____, parent and natural guardian.
 - Delivered to _____, the person by whom the minor is maintained.
 - Structured as set forth in the attached documents.
 - Deposited into a trust, proposed trust attached, for the benefit of the beneficiary until the beneficiary reaches 25 years of age (R.C. 2111.82).
- Supplemental forms required by local rule of Court are attached.

Attorney for Applicant

Applicant

Typed or Printed Name

Typed or Printed Name

Address

Address

Phone Number (include area code)

Phone Number (include area code)

Email Address

Email Address

Attorney Registration No. _____

ENTRY SETTING HEARING AND ORDERING NOTICE

The Court sets _____, at _____ o'clock __.m. as the date and time for hearing the above application and orders notice to be given by the applicant, as provided in the Rules of Civil Procedure, to the parents who have not waived notice and (further orders that the minor and parent_ attend the hearing.)

Probate Judge

**PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE**

IN THE MATTER OF THE MINOR SETTLEMENT OF _____
CASE NO. _____

WAIVER AND CONSENT TO SETTLE MINOR'S CLAIM

The undersigned, waive all claims for damages on account of loss of services of said minor, waive notice of the hearing, and consent to and approve the Form 22.0, Application to Settle Minor's Claim, a copy of which is attached hereto.

Typed or Printed Name

Typed or Printed Name

Typed or Printed Name

Typed or Printed Name

Typed or Printed Name

Typed or Printed Name

Typed or Printed Name

Typed or Printed Name



**PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE**

IN THE MATTER OF _____
CASE NO. _____

ENTRY APPROVING SETTLEMENT OF A MINOR'S CLAIM

Upon hearing the application to approve and distribute the settlement of the claim of the minor, the Court:
[check whichever of the following are applicable]

- Approves the proffered settlement of \$ _____;
- Orders payment of \$ _____ for medical and other expenses, as follows:

_____;
- Orders payment of \$ _____ to the attorney for reimbursement of suit expenses and \$ _____ for attorney fees for service rendered with respect to this matter;
- Orders payment of \$ _____ to the parent _____, _____, for damages on account of loss of service of this minor;
- Authorizes the applicant to execute a release, which shall be effective upon payment of the settlement;
- Orders that the net amount of \$ _____, for the benefit of the minor be:
 - Deposited in the name of the minor and not to be released until the minor attains the age of majority or upon further order of this Court with Form 22.3 Verification of Receipt and Deposit filed with the Court;
 - Delivered to the legal guardian of the estate of this minor;
 - Delivered to _____, parent ___ and ___ natural guardian;
 - Delivered to _____, the person by whom the minor is maintained;
 - Structured as set forth in the documents attached to the application;
 - Deposited into a trust, for the benefit of the beneficiary until the beneficiary reaches 25 years of age. (R.C. 2111.182).
- Orders the applicant and the attorney to report on their distribution of the proceeds within 30 days of the date of this entry;
- Further orders _____

Date

Probate Judge

PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE

IN THE MATTER OF:

CASE NO. _____

Minor

**ENTRY DISPENSING WITH APPOINTMENT OF GUARDIAN
AND ORDERING DEPOSIT**

Upon hearing on the oral application to dispense with the appointment of a guardian, the Court finds that _____ is a minor with a date of birth of _____; the estate of said minor is Twenty Five Thousand Dollars or less; and a guardianship is not necessary.

Therefore, the Court orders the appointment of a guardian dispensed with, and further orders the estate of said minor in the possession of _____
(Specify insurance company, attorney, or other payor)
in the sum of _____ dollars be deposited in the name of _____
with _____,
(Full Name of Minor) (Federally Insured Bank or Savings and Loan)
a depository authorized to receive fiduciary funds.

None of said funds, in whole or in part, including the interest earned thereon, shall be released by the depository until such time as said minor attains the age of majority or upon further order of this Court. Attorney _____ shall be responsible for depositing the funds and shall file the Verification of Receipt and Deposit with this Court, evidencing that said deposit has been made, within seven days of the file-stamp date of this Entry.

Date

Judge Jack R. Puffenberger

CERTIFICATE OF AUTHENTICATION

The above is a true copy of the original kept by me as custodian of the records of this Court. It constitutes the order authorizing the above designated depository to receive and deposit said funds.

JACK R. PUFFENBERGER
Probate Judge and Ex-Officio Clerk
By _____ Deputy Clerk

Date

I, _____, Attorney-at-law,
hereby certify, that the within instrument was
prepared and/or examined by me, and that the
same, in my opinion, is correct and proper.



PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE

IN THE MATTER OF: _____

CASE NO. _____

Minor

VERIFICATION OF RECEIPT AND DEPOSIT

Pursuant to Court order, the estate of the above named minor, in the sum of \$ _____
was deposited with _____ on the
_____ day of _____, 20____, as evidenced by Savings/Certificate of Deposit Account
Number _____. Said account is held solely in the
name of _____, a minor, whose date of
birth is _____.

By accepting said deposit for said minor, this institution agrees that said deposit, including the
interest earned thereon, shall be held and no part thereof released until minor attains the age of majority
or until further order of this Court.

***Notice to Financial Institutions**
Do not sign this form unless you
are in receipt of a Sealed and
Certified Entry from the
Probate Court directing this
deposit.

Financial Institution

Authorized Officer

Typed or Printed Name

Phone Number

Date

I, _____, Attorney-at-law,
hereby certify, that the within instrument was
prepared and/or examined by me, and that the
same, in my opinion, is correct and proper.



PROBATE COURT OF LUCAS COUNTY, OHIO

JACK R. PUFFENBERGER, JUDGE

IN THE MATTER OF _____
CASE NO. _____

REPORT OF DISTRIBUTION MINOR'S CLAIM

Pursuant to Entry filed _____, _____, the proceeds have been paid as shown below and on the accompanying vouchers.

Gross Proceeds \$ _____

Less:

Medical expenses \$ _____

Reimbursement of suit expenses to _____ \$ _____

_____ \$ _____

Attorney fees to _____ \$ _____

Loss of service to _____ \$ _____

Other: _____ \$ _____

Total \$ _____

Net Proceeds

Deposited pursuant to R.C. 2109.13 Form 22.3 attached \$ _____

Delivered to _____, legal guardian of the estate \$ _____

Delivered to _____, parent _ and natural guardian_ \$ _____

Delivered to _____, the person by whom the minor is maintained \$ _____

Structured - see documents previously filed \$ _____

Deposited into a trust, for the benefit of the beneficiary until the beneficiary reaches 25 years of age. (R.C. 2111.182)

Balance \$ _____

Attorney for Applicant

Applicant

Attorney Registration No. _____

ENTRY

The above report of distribution is hereby approved, and the applicant is discharged from further responsibility.

Date

Probate Judge